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# Maybank Strategic Income-I Fund

*Humanising*  
Financial Services



**Maybank**

Asset Management

High Liquidity, Tax Exempted Returns

# Maybank Strategic Income-I Fund

## KEY FUND FEATURES



### Higher Potential Returns\*\*

The fund aims to provide potential higher returns vs. existing liquidity and cash management solutions.



### Tax Exempted Returns

A Shariah-compliant fixed income fund which offers tax exempted returns.



### High Liquidity

Investors to enjoy T+1\* business days liquidity on redemption payment.

Source: Maybank Asset Management Sdn Bhd.  
\*Subject to the Fund's daily redemption capacity  
\*\*Subject to underlying assumption used in the model portfolio

## FUND STRUCTURE OVERVIEW



### Maybank Strategic Income-I Fund

MYR-Sukuk

30% – 100%

Islamic Money Market Instruments

Up to 70%

Fund Category	Fixed Income (Islamic)	
Income Frequency	Monthly	
Gross Yield (p.a.) <sup>1</sup>	3.88%	
Portfolio Duration <sup>1</sup>	1.38 years	
Average Credit Rating (Sukuk)	AA3	
Management Fees (p.a.) <sup>2</sup>	Class A: 0.28%	Class B: 0.15%
Expected Net Returns (p.a.) <sup>3</sup>	Class A: 3.57%	Class B: 3.70%
Minimum Investment Amount	Class A: RM 1,000	Class B: RM 10,000,000

<sup>1</sup> The yield and duration mentioned above are based on a model portfolio and serve as an indication of the actual portfolio.

<sup>2</sup> Annual management fee of the Fund as per stated in the Information Memorandum is up to 0.30% p.a for Class A and up to 0.15% p.a for Class B.

<sup>3</sup> Expected net returns are calculated based on the gross yield, after deducting the annual management and trustee fees.



## INDICATIVE RETURN ILLUSTRATION

	Deposit Rate (1-month)	Islamic FD (1-year)	Money Market Fund	MSII
<b>Initial Investment</b>	RM 10,000,000	RM 10,000,000	RM 10,000,000	<b>RM 10,000,000</b>
<b>Gross Yield</b>	Gross Yield: 1.90% RM 190,000	Gross Yield: 2.45% RM 245,000	Gross Yield: 3.73% RM 373,000	<b>Gross Yield: 3.88% p.a. RM 388,000</b>
<b>Annual Management Fee Trustee Fee</b>	N/A	N/A	AMF: 0.15% Trustee: 0.02% (RM 17,000)	<b>AMF: 0.15% Trustee: 0.03% (RM 18,000)</b>
<b>Withholding Tax @ 24%</b>	(RM 45,600)	(RM 58,800)	(RM 8,544)	<b>EXEMPTED</b>
<b>Indicative Net Return</b>	Net Return: 1.44% p.a. RM 144,400	Net Return: 1.86% p.a. RM 186,200	Net Return: 3.47% p.a. RM 347,456	<b>Net Return: 3.70% p.a. RM 370,000</b>
<b>Net Investment Value</b>	RM 10,144,400	RM 10,186,200	RM 10,347,456	<b>RM 10,370,000</b>

AMF = Annual Management Fee

The annual management fee (0.15% p.a.) and trustee fee (0.03% p.a.) shown in the table above are based on Class-B of the Maybank Strategic Income-I Fund.

Investments in the Maybank Strategic Income-I Fund are subject to specific risks, including Profit Rate Risk, Credit and Default Risk, Company-Specific Risk, Shariah Non-Compliance Risk, Distribution Out of Capital Risk, and Risks Associated with Investing in Islamic Collective Investment Schemes (CIS). For detailed information, please refer to the Information Memorandum for the Maybank Strategic Income-I Fund dated 19 May 2025. Please note that while deposit products, such as Deposit Rates and Islamic Fixed Deposits, are protected by Perbadanan Insurans Deposit Malaysia (PIDM), Money Market funds and the Maybank Strategic Income-I Fund are not PIDM-protected.

Note: The product information above is for illustration purposes only and not intended for comparison.

## KEY FUND DATA

### Maybank Strategic Income-I Fund

Manager	Maybank Asset Management Sdn. Bhd. (“MAM” or “Manager”)	
External Investment Manager	Maybank Islamic Asset Management Sdn Bhd	
Launch Date	19 May 2025	
Fund Category	Fixed Income (Islamic)	
Fund Type	Income	
Shariah Adviser	Amanie Advisors Sdn Bhd	
Financial Year End	28 February	
Initial Offer Period	Up to 21 days from the launch date of the Fund.	
Commencement Date	Next Business Day after the end of the Initial Offer Period.	
Initial Offer Price	RM 1.00 / unit	
Investment Objective	The Fund aims to provide Unit Holders with income.	
Investment Strategy	<ul style="list-style-type: none"><li>• The Fund seeks to achieve its investment objective by investing 30% to 100% of the Fund’s NAV in MYR-denominated sukuk.</li><li>• Up to 70% of its NAV in Islamic liquid assets which comprise of Islamic money market instruments and Islamic deposits.</li></ul>	
Benchmark	Maybank 1-Month Islamic Deposit Rate.	
Asset Allocation	Asset Type	% of NAV
	MYR-denominated Sukuk	30% – 100%
	Islamic liquid assets comprise of Islamic deposits with financial institutions and Islamic money market instruments.	Up to 70%

## KEY FUND DATA

### Maybank Strategic Income-I Fund

#### Investor's Profile

The Fund is suitable for Sophisticated Investors who:

- Seek income distribution; and
- Prefer a short to medium-term investment horizon

#### Distribution Policy

Distribution will be made on a monthly basis or at such other frequency as the Manager may decided in its absolute discretion.

#### Mode of Distribution

All income distribution will be reinvested into additional Units in the Fund.

#### Sales Charge

Up to 0.10% of the NAV per Unit.

Nil.

#### Annual Management Fee

Up to 0.30% per annum of the class of units.

Up to 0.15% per annum of the NAV of the Class.

#### Switching Fee

RM 10.00 per switch.

#### Size of the Fund

#### Annual Trustee Fee

First RM 1 billion

0.03% per annum of the NAV of the Fund.

Next RM 1 billion

0.02% per annum of the NAV of the Fund.

Any amount in excess of RM 2 billion

0.01% per annum of the NAV of the Fund.

#### Annual Trustee Fee

RM 1,000

RM 10,000,000

#### Minimum Initial Investment<sup>^</sup>

RM 500

RM 5,000,000

#### Minimum Additional Investment<sup>^</sup>

1,000 Units

500,000 Units

#### Minimum Holding of Units<sup>#</sup>

#### Minimum Redemption of Units

None, provided the minimum Unit holdings requirement is met.

#### Payment of Redemption Proceeds

Unit Holders shall be paid within 3 Business Days from the date the redemption request is received by the Manager and provided that all documentations are complete and verifiable.

#### Cooling-off Right

Cooling-off right is not applicable for the Fund.

<sup>^</sup> or such other lower amount as determined by the Manager from time to time.

<sup>#</sup> or such other lower number of Units as determined by the Manager from time to time.

Source: Maybank Asset Management Sdn. Bhd.

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#### Disclaimer:

This brochure is a brief description of the Fund and is not exhaustive. Investors are advised to request, read and understand the Information Memorandum of the Fund before deciding to invest. The Information Memorandum for Maybank Strategic Income-I Fund dated 19 May 2025 and its supplementaries if any ("Information Memorandum") has been registered/deposited with the Securities Commission Malaysia ("SC"), who takes no responsibility for its contents. A copy of the Information Memorandum can be obtained from our website. Investors are again advised to read and understand the content of the Information Memorandum before investing. Among others, Investors should consider the fees and charges involved. The price units and distribution made payable, if any, may go down as well as up. The past performance of the Fund should not be taken as indicative of its future performance. SC's approval or authorisation, or the registration, lodgement or submission of the Information Memorandum does not amount to nor indicate that the SC has recommended or endorsed the Fund or the advertisement nor reviewed this brochure.