

Maybank Strategic Income-I Fund

KEY FUND FEATURES



Potential Higher Returns**

The fund aims to provide potential higher returns vs. existing liquidity and cash management solutions.



Tax Exempted Returns

A Shariah-compliant fixed income fund which offers tax exempted returns.

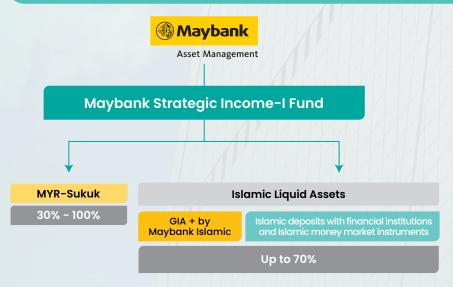


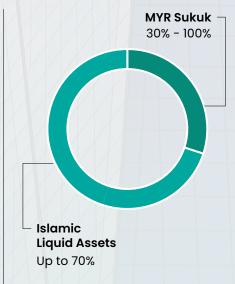
High Liquidity

Investors to enjoy T+3* business days liquidity on redemption payment.

Source: Maybank Asset Management Sdn Bhd.
*Subject to the Fund's daily redemption capacity
**Subject to underlying assumption used in the model portfolio

FUND STRUCTURE OVERVIEW





Note: Islamic liquid assets comprise of Islamic deposits with financial institutions and Islamic money market instruments.

Fund Category	Fixed Income (Islamic)		
Income Frequency	Monthly		
Gross Yield (p.a.) ¹	3.88%		
Portfolio Duration ¹	1.38 years		
Average Credit Rating (Sukuk)	AA3		
Management Fees (p.a.) ²	Class A: 0.28%	Class B: 0.15%	
Expected Net Returns (p.a) ³	Class A: 3.57%	Class B: 3.70%	
Minimum Investment Amount	Class A: RM 1,000	Class B: RM 10,000,000	

¹The yield and duration mentioned above are based on a model portfolio and serve as an indication of the actual portfolio.
²Annual management fee of the Fund as per stated in the Information Memorandum is up to 0.30% p.a for Class A and up to 0.15% p.a for Class B.

³Expected net returns are calculated based on the gross yield, after deducting the annual management and trustee fees

INDICATIVE RETURN ILLUSTRATION

	Deposit Rate (1-month)	Islamic FD (1-year)	Money Market Fund	MSII
Initial Investment	RM 10,000,000	RM 10,000,000	RM 10,000,000	RM 10,000,000
Gross Yield	Gross Yield: 1.90% RM 190,000	Gross Yield: 2.45% RM 245,000	Gross Yield: 3.73% RM 373,000	Gross Yield: 3.88% p.a. RM 388,000
Annual Management Fee Trustee Fee	N/A	N/A	AMF: 0.15% Trustee: 0.02% (RM 17,000)	AMF: 0.15% Trustee: 0.03% (RM 18,000)
Withholding Tax @ 24%	(RM 45,600)	(RM 58,800)	(RM 8,544)	EXEMPTED
Indicative Net Return	Net Return: 1.44% p.a. RM 144,400	Net Return: 1.86% p.a. RM 186,200	Net Return: 3.47% p.a. RM 347,456	Net Return: 3.70% p.a. RM 370,000
Net Investment Value	RM 10,144,400	RM 10,186,200	RM 10,347,456	RM 10,370,000

AMF = Annual Management Fee

The annual management fee (0.15% p.a.) and trustee fee (0.03% p.a.) shown in the table above are based on Class-B of the Maybank Strategic Income-I Fund. Investments in the Maybank Strategic Income-I Fund are subject to specific risks, including Profit Rate Risk, Credit and Default Risk, Company-Specific Risk, Shariah Non-Compliance Risk, Distribution Out of Capital Risk, and Risks Associated with Investing in Islamic Collective Investment Schemes (CIS). For detailed information, please refer to the Information Memorandum for the Maybank Strategic Income-I Fund dated 19 May 2025. Please note that while deposit products, such as Deposit Rates and Islamic Fixed Deposits, are protected by Perbadanan Insurans Deposit Malaysia (PIDM), Money Market funds and the Maybank Strategic Income-I Fund are not

Note: The product information above is for illustration purposes only and not intended for comparison.

KEY FUND DATA

Maybank Strategic Income-I Fund

External Investment Manager

Launch Date

Fund Category

Fund Type

Manager

Shariah Adviser

Financial Year End

Initial Offer Period

Commencement Date

Initial Offer Price

Investment Objective Investment Strategy

Benchmark

Asset Allocation

Income

Amanie Advisors Sdn Bhd

Fixed Income (Islamic)

28 February

19 May 2025

Up to 21 days from the launch date of the Fund.

Maybank Islamic Asset Management Sdn Bhd

Next Business Day after the end of the Initial Offer Period.

Maybank Asset Management Sdn. Bhd. ("MAM" or "Manager")

The Fund aims to provide Unit Holders with income.

- The Fund seeks to achieve its investment objective by investing 30% to 100% of the Fund's NAV in MYR-denominated sukuk.
- · Up to 70% of its NAV in Islamic liquid assets which comprise of Islamic money market instruments and Islamic deposits.

Maybank 1-Month Islamic Deposit Rate.

	Asset Type	% of NAV
ion	MYR-denominated Sukuk	30% - 100%
	Islamic liquid assets comprise of Islamic deposits with financial institutions and Islamic money market instruments.	Up to 70%

KEY FUND DATA

Maybank Strategic Income-I Fund

Investor's Profile

Mode of Distribution

The Fund is suitable for Sophisticated Investors who

- Seek income distribution; and
- Prefer a short to medium-term investment horizon

Distribution Policy

Distribution will be made on a monthly basis or at such other frequency as the Manager may decided in its absolute discretion.

All income distribution will be reinvested into additional Units in the Fund.

	Class A	Class B	
Sales Charge	Up to 0.10% of the NAV per Unit.	Nil.	
Annual Management Fee	Up to 0.30% per annum of the class of units.	Up to 0.15% per annum of the NAV of the Class.	
Switching Fee	RM 10.00 per switch.		
	Size of the Fund	Annual Trustee Fee	
	First RM 1 billion	0.03% per annum of the NAV of the Fund.	
Annual Trustee Fee	Next RM 1 billion	0.02% per annum of the NAV of the Fund.	
	Any amount in excess of RM 2 billion 0.01% per annum of the NAV of the		
Minimum Initial Investment^	RM 1,000	RM 10,000,000	
Minimum Additional Investment^	RM 500	RM 5,000,000	
Minimum Holding of Units#	1,000 Units	500,000 Units	
Minimum Redemption of Units	None, provided the minimum Unit holdings requirement is met.		
Payment of Redemption Proceeds	Unit Holders shall be paid within 3 Business Days from the date the redemption request is received by the Manager and provided that all documentations are complete and verifiable.		
Cooling-off Right	Cooling-off right is not applicable for the Fund.		

^ or such other lower amount as determined by the Manager from time to time. # or such other lower number of Units as determined by the Manager from time to time.

Source: Maybank Asset Management Sdn. Bhd.



Maybank Asset Management Sdn. Bhd. (Co. Reg. No.: 199701006283 (421779-M))

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Disclaimer.

This brochure is a brief description of the Fund and is not exhaustive. Investors are advised to request, read and understand the Information Memorandum of the Fund before deciding to invest. The Information Memorandum for Maybank Strategic Income-I Fund dated 19 May 2025 and its supplementaries if any ("Information Memorandum") has been registered/deposited with the Securities Commission Malaysia ("SC"), who takes no responsibility for its contents. A copy of the Information Memorandum can be obtained from our website. Investors are again advised to read and understand the content of the Information Memorandum before investing. Among others, Investors should consider the fees and charges involved. The price units and distribution made payable, if any, may go down as well as up. The past performance of the Fund should not be taken as indicative of its future performance. SC's approval or authorisation, or the registration, lodgement or submission of the Information Memorandum does not amount to nor indicate that the SC has recommended or endorsed the Fund or the advertisement nor reviewed this brochure.