

A Fund for all Seasons



Maybank Bluewaterz Total Return Fund

Humanising Financial Services.



Maybank

Asset Management

A Fund for all Seasons.

Maybank Bluewaterz Total Return Fund

The Fund is a fixed income feeder fund, which invests in the Target Fund, the Maybank BlueWaterz Total Return Bond Fund (Class A), aims to offer investors consistent and positive returns for long term investing strategies.

Goal

The fund aims to achieve an absolute return of 6.5% p.a. net of fees over long-term.

Strategy

- A flexible and differentiated approach, investing in both local currency and USD bonds
- Active hedging strategies to manage interest rate risks, country risks and currency risks
- Steady and consistent total returns with low volatility
- High liquidity with cash holding of up to 100% of NAV

Your Investment Plan

- A minimum investment of RM 20,000 for RM Class or USD 5,000 for USD Class.
- A minimum additional investment of RM 5,000 for RM Class or USD 1,000 for USD Class.

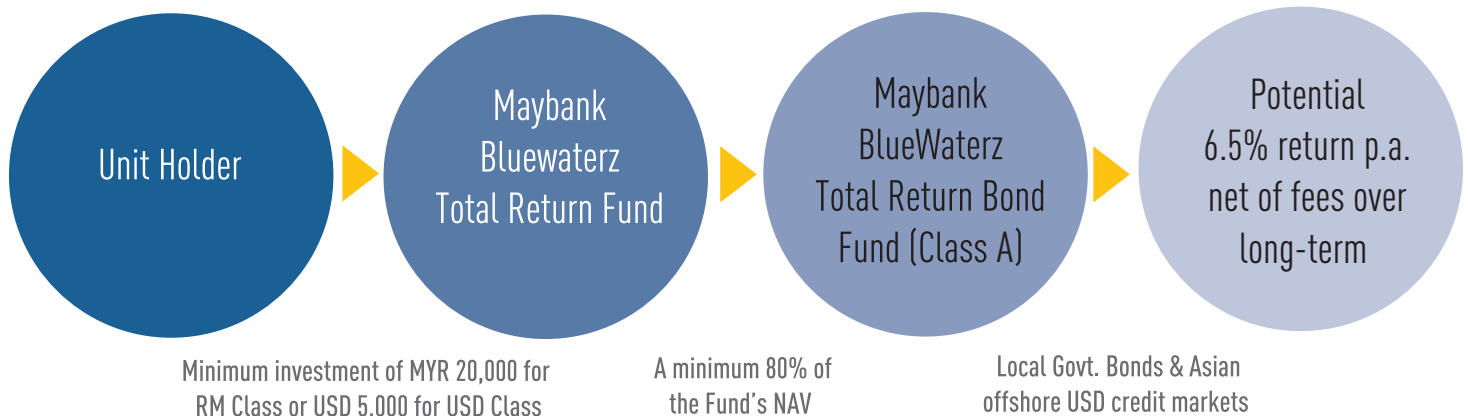
RM

The Maybank
Bluewaterz
Total Return
Fund now offers
investors the
choice of
investing in
Ringgit or USD.

USD

FEEDER FUND

TARGET FUND



Why Maybank Bluewaterz Total Return Fund?

FLEXIBILITY

The Target Fund invests in:
Local Currency Government Bonds
&
Asian Offshore USD Credit Markets
Taking arbitrage opportunities
that exist between these
two markets.

DOWNSIDE RISK MITIGATION

The Fund invests in liquid securities[^]
and uses high cash holdings
tactically, to minimise downside
risks during downturns.

[^] Subject to normal market conditions

GOAL

The Fund aims to
achieve an absolute return
of 6.5% p.a. net of fees
over long-term.

CONSISTENT RETURNS

A Total Return Approach:
The Target Fund is a total
return fund, with no benchmark
and aims to provide positive and
consistent returns.

For more information, kindly
contact our Client Servicing Team:

Call us at +603 2297 7888

Visit us at www.maybank-am.com

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Disclaimer: This brochure is a brief description of the Fund and is not exhaustive. Investors are advised to request, read and understand the Information Memorandum before deciding to invest. The Information Memorandum for Maybank Bluewaterz Total Return Fund dated 18 June 2018 and its supplementaries if any ("Information Memorandum") has been lodged with the Securities Commission Malaysia ("SC"), who takes no responsibility for its contents. A copy of the Information Memorandum can be obtained at our office, our distributor's offices or any of Maybank's distribution branches. Units will only be issued on receipt of an application form referred to in and accompanying the Information Memorandum. Investors are advised to read and understand the content of the Information Memorandum before investing. Among others, investors should consider the fees and charges involved. The price of units and distribution made payable, if any, may go down as well as up. The past performance of the Fund should not be taken as indicative of its future performance.

KEY FUND DATA

Fund Name	Maybank Bluewaterz Total Return Fund (“Fund”)
Target Fund Name	Maybank BlueWaterz Total Return Bond Fund (“Target Fund”)
Class of Units	RM Class and USD Class
Category/Type	Feeder Fund (Fixed Income) / Growth
Investor Profile	This Fund is suitable for Sophisticated Investors ⁽ⁱ⁾ : <ul style="list-style-type: none"> • who seek consistent positive returns in the long term; • who are willing to tolerate the risk associated with investing in fixed income securities via a collective investment scheme, i.e. the Target Fund; and • with a long term investment horizon.
Manager	Maybank Asset Management Sdn. Bhd.
Investment Manager of Target Fund	Maybank Asset Management Singapore Pte. Ltd.
Launch Date	24 July 2015
Investment Objective	The Fund aims to achieve long-term consistent positive returns ⁽ⁱⁱ⁾ by investing in the Target Fund.
Investment Style & Strategy	The Fund will invest between 80% - 98% of its NAV in the Class A participating Shares of the Target Fund which is denominated in United States Dollar (“USD”). The Manager will also invest between 2% - 20% of the Fund’s net asset value (“NAV”) in liquid assets ⁽ⁱⁱⁱ⁾ .
Asset Allocation	<ul style="list-style-type: none"> • 80% - 98% of the Fund’s NAV in Target Fund • 2% - 20% of the Fund’s NAV in liquid assets
Performance Benchmark	The Fund’s benchmark shall be based on an absolute return of 6.5% per annum (“p.a.”) net of fees over long-term. This is not a guaranteed return and is only a measurement of the Fund’s performance ^(iv) .
Distribution Policy	The Fund is not expected to distribute income. However, incidental distribution can be declared whenever appropriate.
Annual Management Fee	Up to 1.80% p.a. of the NAV of the RM Class Up to 1.50% p.a. of the NAV of the USD Class ^(v)
Sales Charge	Up to 3.00% p.a. of the NAV per unit of the RM Class Up to 3.00% p.a. of the NAV per unit of the USD Class
Redemption Charge	Nil
Switching Fee^(vi)	RM 10.00 per switch for RM Class USD 10.00 per switch for USD Class
Transfer Fee^(vi)	RM 10.00 per transfer for RM Class USD 10.00 per transfer for USD Class
Trustee	SCBMB Trustee Berhad
Annual Trustee Fee	Up to 0.018% p.a. of the NAV of the Fund, subject to a minimum fee of RM6,000.00 p.a.
Minimum Initial Investment*	RM 20,000.00 for RM Class USD 5,000.00 for USD Class
Minimum Additional Investment*	RM 5,000.00 for RM Class USD 1,000.00 for USD Class
Minimum Balance of Units*	20,000 units for RM Class 5,000 units for USD Class
Payment of Redemption Proceeds	Within 15 calendar days from the Manager’s receipt of a redemption request before the cut-off time of 4.00 p.m. on a business day. In the event the payment day is not a business day, the redemption proceeds will be paid to Unit Holders on the following business day.

(i) Please refer to the definition of “Sophisticated Investors” in the information memorandum for more details.

(ii) Long-term consistent positive returns means positive returns for a period of three (3) years and above from the launch date of the Fund.

(iii) The investment style & strategy is further elaborated in section 3.11 of the information memorandum.

(iv) For the purpose of the Fund, the benchmark is only used as a yardstick to assess the performance of the Fund as the Target Fund is an absolute return fund and is benchmark unconstrained, i.e. the Target Fund will be actively managed without reference to any specific benchmark.

(v) Currently, the Target Fund charges a management fee of 1.50% p.a. of the NAV of the Target Fund. There will be no double charging of management fee. The management fee charged by the Target Fund will be paid from the portion of management fee received by the Manager.

(vi) The Manager reserves the right to waive the fee. In addition to the switching fee, the Unit Holder will have to pay the difference in sales charge when switching from a fund with a lower sales charge to a fund with a higher sales charge.

*Or such other lower number of units as determined by the Manager from time to time. The Manager’s distributors may set a lower minimum initial and/or additional investments than the above for investments made via the Manager’s distributors subject to their terms and conditions for investment.