

FUND OBJECTIVE

The Maybank Enhanced Constant Income Fund ("MECIF" or "the Fund") is a fixed income (close-ended) fund that aims to provide Unit Holders with income through investments in a portfolio of Fixed Income Securities.

FUND INFORMATION

Fund Category

Fixed Income (close-ended)

Fund Type

Income

Launch Date

30-Jun-20

Commencement Date

29-Jul-20

Maturity Date

29-Jan-24 or earlier

Benchmark

Prevailing 3-year Maybank fixed deposit rate as at the Commencement Date.

NAV Per Unit

RM 1.0201

Fund Size

RM 44.34 million

Distribution Policy

The Fund will declare income distribution annually, subject to the availability of income, during the tenure of the

Initial Offer Price (IOP)

RM1.0000

Sales Charge

Up to 3.00% of the offer price of the Fund

Exit Fee

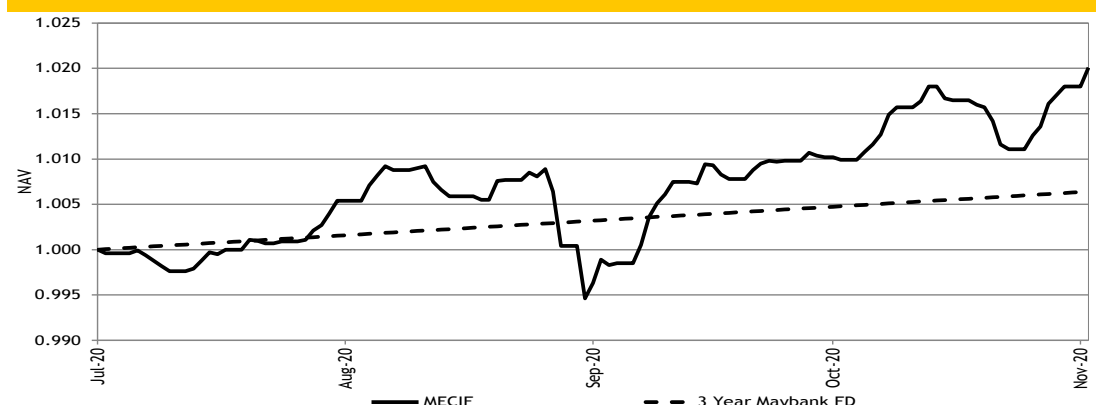
Up to 1st Anniversary 3.50%

Next Business Day following 1st anniversary up to 2nd anniversary 2.50%

Next Business Day following 2nd anniversary up to Maturity Date 1.50%

Maturity Date or Early Maturity Date Nil

Price Movement Chart as at 30-Nov-20



** NAV - NAV price from 29 July 20 - 30 Nov 20
** Inclusive of distribution since inception (if any)
Source: Novagmi Analytics and Advisory Sdn. Bhd.

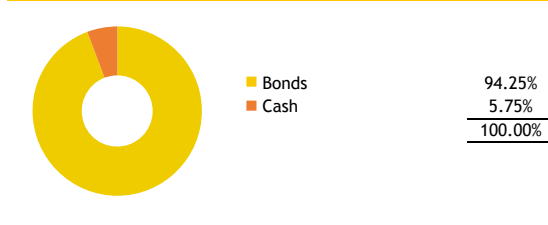
Performance (%) Return as at 30-Nov-20

Total Return	YTD	1 Mth	3 Mth	6 Mth	1 Yr	3 Yr	5 Yr	SI
Fund	2.01	1.01	1.46	-	-	-	-	2.01
Benchmark	0.64	0.15	0.47	-	-	-	-	0.64

	Annualised Return			Calendar Year Return				
	3 Yr	5 Yr	SI	2019	2018	2017	2016	2015
Fund	-	-	-	-	-	-	-	-
Benchmark	-	-	-	-	-	-	-	-

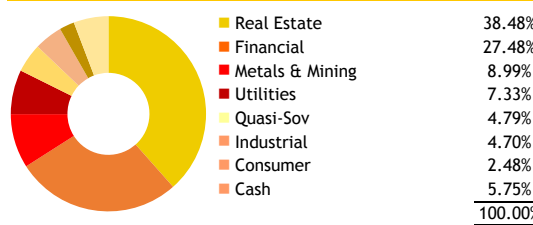
Source: Novagmi Analytics and Advisory Sdn. Bhd.

Asset Allocation as at 30-Nov-20



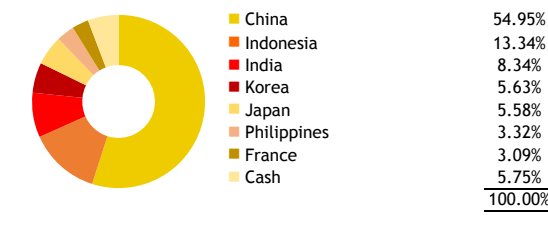
Source: Maybank Asset Management Sdn. Bhd.

Sector Allocation as at 30-Nov-20



Source: Maybank Asset Management Sdn. Bhd.

Country Allocation as at 30-Nov-20



Source: Maybank Asset Management Sdn. Bhd.

Top 10 Holdings as at 30-Nov-20

SHINHAN FINANCIAL GROUP CO LTD	5.875%	13/08/2023	5.44%
ASAHI MUTUAL LIFE INSURANCE CO	6.500%	05/09/2023	5.39%
COUNTRY GARDEN HOLDINGS CO LTD	6.150%	17.09.2025	5.06%
BAYAN RESOURCES TBK PT	6.125%	24/01/2023	4.72%
COASTAL EMERALD LTD	4.30%	1.8.24 PERP	4.65%
BLUESTAR FIN HOLDINGS	3.875%	24/6/2023	4.54%
FAR EAST HORIZON LTD	4.35%	PERP MTN 14.06.2022	4.52%
SHIRIRAM TRANSPORT FINANCE COMPANY	5.10%	16.07.2023	4.19%
CENTRAL CHN REAL ESTATE CENCHI	7.9	07/11/23	4.15%
SOAR WISE LTD	3.45%	23/10/2022	4.11%

Source: Maybank Asset Management Sdn. Bhd.

Credit Ratings as at 30-Nov-20

A	4.79%
BBB	35.13%
BB	51.00%
NR	3.32%
	<u>94.25%</u>

Source: Maybank Asset Management Sdn. Bhd.

Financial Year End

31-Aug

Portfolio Yield

4.87%

Portfolio Duration

2.16 years



The yield of the distributions are calculated based on the total dividend payout/ex-distribution NAV.

The term "Maybank AM" used herein refers to Maybank Asset Management. This Fund Fact Sheet ("FFS") is for informational purpose only. You should seek your own financial advice from a licensed adviser before investing in this Fund. Maybank AM does not make any representations or warranties of any kind express or implied, about the completeness, accuracy, reliability, suitability or availability with respect to the information contained herein.

Investors are advised to read and understand the contents of the Information Memorandum dated 22 June 2020 and the Fund's Product Highlights Sheets ("PHS") before investing. The Information Memorandum and PHS are available at our nearest representative offices and investors have the right to request for a copy of the Prospectus and PHS. The Prospectus has been registered with the Securities Commission Malaysia who takes no responsibility for its contents.

You should be aware that investments in wholesale funds carry risks. An outline of the risks are contained in the Information Memorandum. Unit prices and income distribution, if any, may rise or fall. Past performance of a fund is not indicative of future performance. Please consider the fees and charges involved before investing. Units will be issued upon receipt of completed application form accompanying the Information Memorandum and subject to terms and conditions therein.

In no event shall Maybank AM be liable for any loss or damages howsoever arising whether in contract, tort, negligence, strict liability or any other basis, including without limitation, direct or indirect, special, incidental, consequential or punitive damages arising i) from incompleteness, inaccuracy, unreliability, unsuitability or unavailability with respect to this FFS and/or reliance thereon; or ii) from reproduction or use of the information/copyright/trademark contained in the FFS.

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