Key Fund Data

**Fund Name**
MAMG Global Constant Income Fund

**Offer Period**
A period of not more than 45 calendar days from the date of the Prospectus or such shorter period as determined by the Manager. The Offer Period may be shortened by the Manager in the event if the Fund is fully subscribed or where the Manager determines that it is in the best interest of the Unit Holders, subject to the Trustee’s approval.

**Offer Price**
RM 1.00 per unit

**Category / Type**
Fixed Income (Close-ended) / Income

**Investor Profile**
This Fund is suitable for investors:
- with a moderate to high risk appetite;
- who have an investment horizon of 1 year or more;
- who seek income distribution on an annual basis.

**Commencement Date**
The seventh (7th) Business Day immediately following the end of the Offer Period or such earlier date as may be determined by the Manager in the event the Manager determines that it is in the best interest of the Unit Holders.

**External Investment Manager**
Merrill Capital Corporation (Federal) Sdn Bhd (FE12:544366A)

**Investment Objective**
The Fund aims to provide Unit Holders with income through investments in a portfolio of fixed income securities.

**Investment Strategy**
The Fund seeks to achieve its investment objective by investing a minimum of 80% of the Fund’s NAV in RM-denominated fixed income securities and/or foreign currency fixed income securities (Foreign Currency Fixed Income Securities are fixed income securities denominated in currencies other than RM). However, as the Fund approaches the Maturity Date, the Manager may adjust its investments in Liquid Assets and/or collective investment schemes to facilitate the payout of the proceeds to Unit Holders after the Maturity Date.

**RII denominated Fixed Income Securities**
The Fund will invest in RII denominated fixed income securities with a minimum rating of “A” by MARC or its equivalent rating by Moody’s and/or Fitch.

**Foreign currency Fixed Income Securities**
The Fund will invest in foreign currency denominated fixed income securities with a minimum rating of “BB” by S&P or its equivalent rating by Moody’s and/or Fitch.

**Asset Allocation**

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>Foreign currency and/or RII denominated fixed income securities</td>
<td>Minimum of 80% of the Fund’s NAV</td>
</tr>
<tr>
<td>Liquid Assets and/or collective investment schemes</td>
<td>Maximum of 20% of the Fund’s NAV</td>
</tr>
</tbody>
</table>

**Distribution Policy**
The Fund will declare income distribution annually, subject to the availability of income, during the tenure of the Fund.

**Minimum Initial Investment**
RM1,000 or such other amount as determined by the Manager.

**Minimum Additional Investment**
RM1,000 or such other amount as determined by the Manager.

**Minimum Redemption Units**
1,000 units

**Minimum Holdings**
1,000 units

**Tenure and Maturity Date**
The tenure of the Fund is 3 years. The maturity date is the 3rd anniversary of the Commencement Date. If that date is not a Business Day, the Maturity Date shall be the first Business Day following the date that is the 3rd anniversary of the Commencement Date.

**Performance Benchmark**
The prevailing 5-year Maybank fixed deposit rate as at the Commencement Date. Source: www.maybank2u.com.my

**Sales Charge**
Up to 3.00% of the offer price of the Fund will be imposed by the Manager.

**Annual Management Fee**
NIL

**Annual Trustee Fee**
0.05% per annum of the Fund’s NAV (excluding foreign custodian fees and charges), accrued daily and payable monthly to the Trustee.

**Switching Fee**
Not applicable (Switching is not allowed)

**Transfer Fee**
RM 5.0 per transfer: The Manager reserves the right to waive or reduce the transfer fee at its absolute discretion.

**Exit Fee**
Unit Holders will be charged the following fees for early redemption:

a) 3.0% of the NAV per unit from the Commencement Date up to the 3rd anniversary of the Fund.

b) 2.5% of the NAV per unit from the Business Day immediately following the 3rd anniversary up to the 2nd anniversary of the Commencement Date.

c) 1.50% of the NAV per unit of the Fund from the Business Day immediately following the 2nd anniversary up to the Business Day immediately prior to the 3rd anniversary of the Commencement Date.

Nil at the Maturity Date of the Fund.

The exit fee is non-negotiable and will be retained by the Fund for the benefit of the remaining Unit Holders.

**Goods and Services Tax (GST)**
All fees, charges and expenses stated herein are exclusive of GST at 6%. The Unit Holder and/or the Fund, as the case may be, are responsible to pay the applicable amount of GST in addition to the fees, charges and expenses incurred.

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59000 Kuala Lumpur, Malaysia. Telephone: +603 2297 7888
www.maybank-am.com

Disclaimer: This brochure is a brief description and is not exhaustive. Investors are advised to request, read and understand the Prospectus before deciding to invest. The Prospectus for the MAMG Global Constant Income Fund dated 8 May 2017 has been registered with the Securities Commission Malaysia, which takes no responsibility for its contents. A copy of the Prospectus can be obtained from our offices, our distributor’s offices or any of Maybank’s distribution branches. Units will only be issued upon receipt of an application form referred to us and accompanying the Prospectus. Among others, investors should consider the fees and charges involved. The price of units and distribution made payable, if any, may go down as well as up. Past performance should not be taken as indicative of its future performance.
What is MAMG Global Constant Income Fund?

MAMG Global Constant Income Fund ("the Fund") is a close ended investment with a tenure of 3 years which aims to provide unit holders with an annual income distribution. The Fund, jointly managed by Mellon Capital Corporation, seeks to achieve its investment objective by investing a minimum of 80% of the Fund’s Net Asset Value ("NAV") in RM denominated Fixed Income Securities and/or foreign currency Fixed Income Securities.

Note: Foreign currency Fixed Income Securities are Fixed Income Securities denominated in currencies other than RM.

1 The distribution rate is indicative and is subject to change. The targeted income distribution may be achieved by retaining any unforeseen or sudden market movement. The targeted rate of income distribution will be determined on the Commencement Date.

Why Invest in the Fund

1 Strong Macro and Micro Outlook for the World’s Largest Economy
   - US economy is improving at a sustainable rate with GDP growth forecasts of 2.2% over the next year2
   - US long term inflation is expected to remain under control at 2%
   - Markets appear to have priced in rate hikes signaled by Federal Open Market Committee (FOMC)

2 Potential Income Distribution of 4.00% - 4.50% p.a.3

3 Diversification Across Global Fixed Income Markets
   - Gain exposure to primarily developed markets
   - Access to larger pool of liquidity in global credit markets
   - Attractive yields and returns with historically lower volatility

Illustration of Potential Payout

The illustration below is based on an Initial Investment Amount of RM100,000.

Start of Investment

Income Distribution2

4.00% - 4.50% p.a.3

Upon Maturity

Investor to receive Initial Investment Amount2

About Mellon Capital

Founded in 1983 and headquartered in San Francisco.

USD341.1 billion Asset Under Management ("AUM")

AUM by Region

EMEA $38.4b
APAC $16.7b
Americas $286.0b

Mellon Capital Credentials

- Focused on fundamentals-based systematic investing since 1983
- Capabilities span multi-asset, active, smart beta, and indexing
- Committed to research and innovation

Established manager of fixed income and fixed maturity solutions

- Fixed Income Indexing strategies since 1984
- USD3.4 billion in Target Date portfolios
- USD42 billion in Fixed Income with $8.5 billion in customized solutions
- Experienced in customized fixed income solutions for Asian institutional, advisory and retail clients since early 2000s

Source: Mellon Capital Management, as of 31 March 2017

Notes:
- The Fund may only invest in foreign currency denominated Fixed Income Securities with a minimum rating of "BBB" by Standard & Poor’s or its equivalent rating by Moody’s and/or Fitch

Table: Historical default rate

<table>
<thead>
<tr>
<th>Year</th>
<th>BBB</th>
<th>BB</th>
<th>B</th>
<th>CCC</th>
</tr>
</thead>
<tbody>
<tr>
<td>2005</td>
<td>0.00%</td>
<td>0.04%</td>
<td>0.90%</td>
<td>5.89%</td>
</tr>
<tr>
<td>2007</td>
<td>0.00%</td>
<td>0.00%</td>
<td>0.00%</td>
<td>4.05%</td>
</tr>
<tr>
<td>2008</td>
<td>1.27%</td>
<td>2.34%</td>
<td>3.00%</td>
<td>15.08%</td>
</tr>
<tr>
<td>2009</td>
<td>0.84%</td>
<td>0.87%</td>
<td>7.62%</td>
<td>20.03%</td>
</tr>
<tr>
<td>2010</td>
<td>0.00%</td>
<td>0.01%</td>
<td>0.25%</td>
<td>4.99%</td>
</tr>
<tr>
<td>2011</td>
<td>0.00%</td>
<td>0.00%</td>
<td>0.00%</td>
<td>5.85%</td>
</tr>
<tr>
<td>2012</td>
<td>0.00%</td>
<td>0.04%</td>
<td>0.24%</td>
<td>4.95%</td>
</tr>
<tr>
<td>2013</td>
<td>0.00%</td>
<td>0.00%</td>
<td>0.00%</td>
<td>2.23%</td>
</tr>
<tr>
<td>2014</td>
<td>0.00%</td>
<td>0.14%</td>
<td>0.13%</td>
<td>4.36%</td>
</tr>
<tr>
<td>2015</td>
<td>0.00%</td>
<td>0.00%</td>
<td>0.00%</td>
<td>0.31%</td>
</tr>
<tr>
<td>2016</td>
<td>0.00%</td>
<td>0.01%</td>
<td>0.00%</td>
<td>3.94%</td>
</tr>
</tbody>
</table>

Source: Markit (2018)

Note: The Fund is not capital protected. The recovery of initial investment amount may be jeopardised if investors make an early redemption or in the occurrence of a default or losses of the underlying bonds and/or fixed income security.

2 Subject to the availability of income, the Fund will distribute income on an annual basis based on initial investment amount invested.

3 The distribution rate is indicative and is subject to change. The targeted income distribution may be achieved by retaining any unforeseen or sudden market movement. The targeted rate of income distribution will be determined on the Commencement Date of the Fund.

4 Please note that the Fund is NOT capital protected. The recovery of initial investment amount may be jeopardised if investors make an early redemption or in the occurrence of a default or losses of the underlying bonds and/or fixed income security.

5 Subject to the availability of income, the Fund will distribute income on an annual basis based on initial investment amount invested.

6 The distribution rate is indicative and is subject to change. The targeted income distribution may be achieved by retaining any unforeseen or sudden market movement. The targeted rate of income distribution will be determined on the Commencement Date of the Fund.