Maybank Greater China ASEAN Equity-I Fund

Investor Profile
This Fund is suitable for investors who:
- wish to gain exposure to the Greater China and ASEAN markets;
- seek capital growth through a Shariah-compliant fund; and
- have a long-term investment horizon.

Investment Objective
The Fund aims to achieve capital growth over the long term by investing in Shariah-compliant shares and/or other Shariah-compliant securities equivalent to shares.

Investment Strategy
To achieve the Fund’s objective, the Fund will invest between 70% to 98% of the Fund’s NAV in Shariah-compliant shares and/or other Shariah-compliant securities equivalent to shares such as warrants issued by companies whose businesses are in Greater China and ASEAN and American depository receipts. We will also invest between 2% to 30% of the Fund’s NAV in Islamic liquid assets including Islamic money market instruments and placement in Islamic deposits for liquidity purposes and/or Shariah-compliant collective investment schemes. The Fund’s investments in Greater China and ASEAN enterprises are those of companies whose securities are listed in Greater China and ASEAN markets and other markets such as the United States of America and United Kingdom markets. These are companies that have at least 50% of its business operations located in Greater China and ASEAN and/or have at least 50% of its revenues derived from Greater China and ASEAN.

Asset Allocation
- Asset Type
  - Shariah-compliant shares and/or other Shariah-compliant securities equivalent to shares
  - Islamic liquid assets including Islamic money market instruments and placement in Islamic deposits and/or Shariah-compliant collective investment schemes

Distribution of Income
Distribution, if any, is incidental and will be made from the realised income of the Fund

Base Currency
MYR

Minimum Initial Investment
- Class A (Retail - MYR)
  - RM1,000.00
  - USD1,000.00
- Class B (Retail - USD)
  - RM100.00
  - USD100.00

Minimum Additional Investment
- RM100.00
- USD100.00

Minimum Holdings
1,000 Units
1,000 Units

Minimum Redemption Units
There is no minimum redemption amount

Payment of Redemption Proceeds
Unit Holders must receive the redemption proceeds within seven (7) Business Days from the date the redemption request is received by the Manager.

Performance Benchmark
35% MSCI China Islamic Index + 15% MSCI Hong Kong Islamic Index + 50% MSCI AC ASEAN Islamic Index

Sales Charge
- Class A
  - Up to 5.00% of the NAV per Unit of the Class
- Class B
  - Up to 5.00% of the NAV per Unit of the Class

Annual Management Fee
- Class A
  - Up to 1.40% per annum of the NAV of the Class
- Class B
  - Up to 1.50% per annum of the NAV of the Class

Annual Trustee Fee
- Class A
  - Up to 0.95% per annum of the NAV of the Fund, subject to a maximum of RM150,000.00 per annum (excluding foreign custodian fees and charges).
- Class B
  - Up to 0.95% per annum of the NAV of the Fund, subject to a maximum of RM150,000.00 per annum (excluding foreign custodian fees and charges).

Redemption Charge
NIL

Switching Fee
- Class A
  - RM50.00 per switch
- Class B
  - USD10.00 per switch

Transfer Fee
- Class A
  - RM10.00 per transfer
- Class B
  - USD10.00 per transfer

Specific Risks of the Fund
- Stock specific risk, risk of investing in emerging markets, country risk, currency risk, reclassification of Shariah status risk, profit rate risk, default risk, counterparty risk and warrants risk.

Trustee
SCBMB Trustee Berhad

Investment Adviser
- Value Partners Asset Management Singapore Pte. Ltd. (for Greater China)
- Maybank Asset Management Singapore Pte. Ltd. (for ASEAN)

External Investment Manager
Maybank Islamic Asset Management Sdn. Bhd.

Shariah Adviser
Amanah Advisers Sdn. Bhd.

Cooling Off Period
Six (6) Business Days commencing from the date the application for Units is received by the Manager.

Humanising Financial Services.
Two Dynamic Markets, One Shariah Investment Solution.

Maybank Greater China ASEAN Equity-I Fund

Maybank Greater China ASEAN Equity-I Fund (“the Fund”) is a Shariah-compliant equity fund that aims to achieve capital growth over the long term by investing in Shariah-compliant shares and/or other Shariah-compliant securities equivalent to shares. The Fund is currently offered to both retail and institutional investors based in Malaysia. It is assessed by the Securities Commission Malaysia as a Qualifying ASEAN Collective Investment Scheme (“ASEAN CIS”) for cross-border distribution in participating countries under the same framework.

A Long-term Investment Built on Solid Foundations

The Combined Expertise of Value Partners & Maybank Asset Management

Enjoy the Best of both worlds, Greater China & ASEAN

Be Part of a Shariah Investment Solution

Disclaimer: This brochure is a brief description of the Fund and is not exhaustive. Investors are advised to request, read and understand the Prospectus before deciding to invest. The Prospectus for Maybank Greater China ASEAN Equity-I Fund dated 26 June 2019 has been registered with the Securities Commission Malaysia, which takes no responsibility for its contents. A copy of the Prospectus can be obtained at our office, our distributor’s offices or any of Maybank’s distribution branches. Units will only be issued on receipt of an application form referred to in and accompanying this brochure. The net asset value per unit, capitalisation rate and other relevant data as of the date of this brochure are subject to change and may differ from those as at date of issue. The price of units and distribution trade payable, if any, may go down as well as up. The past performance of the Fund should not be taken as indicative of its future performance.

Value Partners Singapore Asset Management

- One of Asia’s leading asset managers with assets under management of US$18.2 billion.
- Established in 1993; the first asset manager listed on the Hong Kong Stock Exchange in 2007.
- Highly recognised asset manager, with more than 170 top performance awards and prizes.
- Employs over 70 investment professionals focusing on Greater China and Asia investments.
- Headquartered in Hong Kong, with a footprint extending to Beijing, Shanghai, Shenzhen, Singapore and London.
- Developed diversified investment strategies spanning equities, fixed income, Quantitative Investment Solutions, SMART investment strategies, multi-asset and alternative investments.

Why ASEAN?

**DYNAMIC ECONOMIES**

Since 2005, ASEAN has been one of the world’s fastest growing regions.

<table>
<thead>
<tr>
<th>ASEAN GDP GROWTH 2018 (projected)</th>
<th>3.7%</th>
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</table>

**ATTRACTION VALUATIONS**

ASEAN price earnings ratios are attractive to global investors.

<table>
<thead>
<tr>
<th>MARKET AVE. P/E RATIO</th>
<th>14x</th>
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<tbody>
<tr>
<td>U.S. MARKET AVE. P/E RATIO</td>
<td>17x</td>
</tr>
<tr>
<td>JAPAN MARKET AVE. P/E RATIO</td>
<td>16x</td>
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<td>Source: Bloomberg, June 2018.</td>
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**GROWING POPULATION**

Expanding populations fuel investment growth.

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<tr>
<th>ASEAN POPULATION GROWTH</th>
<th>1% to 2%</th>
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<tr>
<td>DEVELOPED WORLD POPULATION GROWTH</td>
<td>Less than 1%</td>
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**FAVOURABLE DEMOGRAPHICS**

A favourable demographic is likely to lead to long-term economic growth and greater investment opportunities.

60% OF ASEAN’S POPULATION IS UNDER 35


Why Greater China?

**POLICIES TO SUPPORT LONG TERM GAIN**

The China government has set out a clear agenda to deleverage the economy, close regulatory loopholes, contain shadow banking, as well as to tighten its grip over financial conglomerates which have grown rapidly in recent years. While the tightening measures will put pressure on the economic activities and growth in the near term, this will be positive to the long-term health of the Chinese financial system.

**SOLID MACRO BACKDROP**

China’s corporate earnings growth has stayed on track against an optimistic macro backdrop.

Expected EPS growth in 2018

| Q1 2018 ESTIMATE | 14.9% |
| Q2 2018 ESTIMATE | 17% |

**ATTRACTION VALUATION**

The MSCI China Index valuation is at 12.4x

This valuation appears attractive versus other major markets, such as US and Europe.

Source: MSCI, IHS, Bloomberg, Credit Suisse, 15 June 2018.

**URBANISATION CONTINUES**

As urbanisation continues, the China domestic consumption market is expected to see strong growth.

**China’s Private Consumption is projected to Grow**

Urbanisation Rates of Developed Economies

| JAPAN 94% | UK 85% | FRENCH 83% | DEUTSCH 74% | CHINA 57% |